

601600

1.

2.

3.


4.

5.

1.

A			601600	
H			2600	
ADS		CHALCO	ACH	

	86 10 8229 8322	86 10 8229 8322
	62	62
	IR@chalco.com.cn	IR@chalco.com.cn

2.

				(%)
	202, 719, 279	203, 137, 491	203, 070, 664	-0. 21
	54, 688, 097	54, 671, 979	54, 659, 633	0. 03
	1-6			(%)
	6, 011, 631	3, 086, 182	3, 081, 069	94. 79
	84, 108, 752	95, 020, 681	94, 940, 104	-11. 48
	35, 712	707, 411	705, 762	-94. 95
	-315, 581	115, 117	114, 715	
%	0. 07	1. 29	1. 34	1. 22
	-0. 006	0. 035	0. 035	
	-0. 006	0. 035	0. 035	

3.

				434, 799		
10						
		(%)				
<sup>1</sup>		29. 67	5, 050, 376, 970	0		0
H <sup>2</sup>		23. 10	3, 931, 471, 545	0		
		4. 94	841, 600, 264	0		0
		3. 95	671, 882, 629	0		0
		2. 63	448, 284, 993	0		0
		1. 48	252, 392, 929	0		0
		1. 40	238, 377, 795	0		0

		1.28	217,589,200	0		0
		0.81	137,295,400	0		0
A		0.77	130,751,056	0		0
		<p>1</p> <p style="text-align: center;">A</p> <p style="text-align: right;">H</p> <p style="text-align: center;">2020 6 30</p> <p style="text-align: center;">5,474,485,019</p> <p>5,295,895,019 A 178,590,000 H</p> <p style="text-align: center;">32.16%</p> <p>2</p> <p>3,931,471,545 H</p> <p style="text-align: right;">178,590,000 H</p>				

4.

5.

6.

2018	18 01	143804	2018.09.14	2021.09.18	11	4.55
2018	18 02	143805	2018.09.14	2023.09.18	9	4.99

2018	18 03	155032	2018. 11. 14	2021. 11. 16	14	4. 19
2018	18 04	155033	2018. 11. 14	2023. 11. 16	16	4. 50
2019	19 01	155166	2019. 01. 22	2022. 01. 23	20	3. 80
2019	19 G3	155594	2019. 08. 08	2029. 08. 09	20	4. 55
2019	19 G4	155677	2019. 09. 04	2022. 09. 05	10	3. 50
2020	20 01	163219	2020. 03. 04	2025. 03. 05	5	3. 30
2020	20 02	163312	2020. 03. 19	2023. 03. 20	10	3. 05

	64. 96	65. 17
	1-6	
EBITDA	3. 06	3. 28

1.

2020

Z

FOB

264 /

29.6%

225 /

304 /

2020 2

2,569 / 3

2,072 /

500 /

2020

6,517

6,706

	2019	2020	2020	SHFE
	13,191 /	12,980 /	14,000 /	2020
				4.3% 5.8%
2020		3,211		1.5%
8.5%		1,815		1.6%
2.2%				2,986
				1,767
2020				

6

4N5

11

5.

8.3

89%

6.

60

7.

2020



1.

2.

3

4.

5.

6.

CAHSE

0

0

2019

22.60%

23.5%

,

7.

2020

	2020	7.25	6.47	0.78	
1.	2020	7.35	8.79	1.44	
2.	2020	12.35	14.14	1.79	
3.	2020	21.25	24.81	3.56	
	2020	3.72	2.41	1.31	
	2020	0.65	0.76		
	2020	5.14	5.84	0.70	
	2020	1.70	0.59		
	2020	9.59	4.75		
	2020	0.03		5.57	5.6

2020 1.62 4.15 2.53  
2020 23

2020 721 5.74% 370  
9.95% 210.75 218.73 7.98  
2,496 / 10.5%

2020 4.36 8.90 4.54

2020 186 190  
3.36% 228.89 239.24 10.35  
13,176 / 4.38%

2020 2.69 4.04 1.35  
3.99

2020 712.64 782.97 70.33

2020 3.35 5.38 2.03

2020		32.97		33.58	
2020		0.42		3.83	4.25
2020			1.94		2.38
2020			5.43		5.53
2020	6 30	504.92	677	487.01	17.91
2020	6 30	677.87			

654BEL0.014BEZ, 6

2020 6 30 6.40  
0.09

2020 6 30

2020 6 30 4.88 2019  
5.60 0.72

2020 6 30 36.92  
80.96% 16.14% 2.11% 0.79%

2020 6 30 40.56

2020 6 30 4.42  
4 0.08  
0.28 0.06

2.

3.